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16 UNITED STATES BANKRUPTCY COURT

17 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

18 In re

19 THE ROMAN CATHOLIC ARCHBISHOP  
OF SAN FRANCISCO,

20 Debtor and  
21 Debtor in Possession.

Case No. 23-30564

Chapter 11

**DEBTOR'S RESPONSE TO UNITED  
STATES TRUSTEE'S MOTION FOR  
ORDER APPOINTING FEE EXAMINER  
AND ESTABLISHING PROCEDURES  
REQUESTING PROFESSIONAL  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES**

Judge: Hon. Dennis Montali  
Date: January 25, 2024  
Time: 1:30 p.m.  
Place: Via ZoomGov

1 The Roman Catholic Archbishop of San Francisco, the debtor and debtor in possession (the  
2 “RCASF” or the “Debtor”), in the above-captioned chapter 11 case (the “Bankruptcy Case”),  
3 submits this response (the “Response”) to the *United States Trustee’s Motion for Order Appointing*  
4 *Fee Examiner and Establishing Procedures for Requesting Professional Compensation and*  
5 *Reimbursement of Expenses* filed on December 21, 2023, as ECF No. 389 (the “Motion”).<sup>1</sup>

6 The Debtor has reviewed the Motion filed by Tracy Hope Davis, United States Trustee for  
7 Region 17 (the “UST”). The Debtor does not oppose the Motion and is not opposed to the  
8 appointment of either Ms. Jones or Ms. Frejka.

9  
10 Dated: January 11, 2024

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS LLP

11  
12 By /s/ Paul J. Pascuzzi

13 PAUL J. PASCUZZI  
14 JASON E. RIOS  
15 THOMAS R. PHINNEY  
Attorneys for The Roman Catholic  
Archbishop of San Francisco

16  
17 Dated: January 11, 2024

18 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

19 By /s/ Ori Katz

20 ORI KATZ  
21 ALAN H. MARTIN  
22 Attorneys for The Roman Catholic  
Archbishop of San Francisco

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28 <sup>1</sup> Unless otherwise defined in this Response, capitalized terms shall have the same meanings  
ascribed to them in the Motion.